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Attorneys for U.S. Bank National Association, as Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

IN RE:

LEHMAN BROTHERS HOLDINGS INC., ET AL.,

Debtors.

CHAPTER 11

Case No. 08-13555 (SCC)

(Jointly Administered)

**NOTICE OF RESPONSE OF U.S. BANK NATIONAL
ASSOCIATION, AS TRUSTEE, TO LEHMAN BROTHERS
SPECIAL FINANCING, INC.'S PROPOSED SCHEDULING ORDER**

PLEASE TAKE NOTICE that on April 14, 2014, U.S. Bank National Association, as Trustee (“*U.S. Bank*” or the “*Trustee*”), filed the Response of U.S. Bank National Association, as Trustee, to Lehman Brothers Special Financing, Inc.’s Proposed Scheduling Order [Adv. Pro. Case No. 10-03547 ECF 717] in Adversary Proceeding Case Number 10-03542 (the “*Response*”). A copy of the Response is filed herewith as Exhibit A.

Dated: April 14, 2014
New York, New York

Respectfully submitted,

U.S. BANK NATIONAL ASSOCIATION, AS
TRUSTEE

By: s/ Craig M. Price
One of Its Attorneys